## UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

Morning Session: Set: 9:30 AM (AST) Started: 9:32 AM (AST) Ended: 12:45 PM (AST)

Afternoon Session: Set: 2:10 PM (AST) Started: 2:12 PM (AST) Ended: 3:17 PM (AST)

DATE: February 1, 2023

# MINUTES OF PROCEEDINGS BEFORE U.S. DISTRICT JUDGE LAURA TAYLOR SWAIN U.S. MAGISTRATE JUDGE JUDITH G. DEIN

COURTROOM DEPUTY: Carmen Tacoronte COURT REPORTER: Amy Walker (SDNY)

In Re: The Financial Oversight & Management

**Board for Puerto Rico** 

as representative of

The Commonwealth of Puerto Rico, <u>et al.</u>, Debtors,

The Financial Oversight & Management Board for Puerto Rico, <u>et al.</u>,

Plaintiffs

ν.

U.S. Bank National Association, <u>et al.</u>, Defendants.

3:17-BK-3283 (LTS)

PROMESA Title III

(Jointly Administered)

3:19-AP-00391 (LTS)

Re: 3:17-BK-4780 (LTS)

3:17-BK-3283 (LTS) / 3:19-AP-00391 (LTS) Page 2 Omnibus Hearing – February 1, 2023

### Case called for Omnibus Hearing.<sup>1</sup>

#### I. STATUS REPORTS

- 1. Status Report of Financial Oversight and Management Board [Case No. 17-3283, ECF No. 23445]
- 2. Status Report of Puerto Rico Fiscal Agency and Financial Advisory Authority [Case No. 17-3283, ECF No. 23447]

#### II. CONTESTED MATTERS

- Debtors' Motion for Claim Objection Deadline Extension. [Case No. 17-3283, ECF No. 23234]
  - i. Motion granted.
  - ii. Debtors to submit a proposed order.
- Five Hundred Fourteenth Omnibus Objection to Claims. [Case No. 17-3283, ECF No. 22251]
  - i. Matter was taken under advisement.

#### III. ORAL ARGUMENT ON MOTIONS FOR SUMMARY JUDGMENT [Adv. Case No. 19-391]

- 1. FOMB Motion for Summary Judgment. [Adv. Case No. 19-391, ECF No. 62]
- 2. Defendants/Counterclaim-Plaintiffs' Motion for Summary Judgment. [Adv. Case No. 19-391, ECF No. 67]

Both motions were taken under advisement.

#### IV. ADJOURNED MATTERS

- Objection of Puerto Rico Sales Tax Financing Corporation to Proofs of Claim of the United States Department of the Treasury/Internal Revenue Service. [Case No. 17-3283, ECF No. 7419; Case No. 17-3284, ECF No. 643]
- 2. PREPA's Omnibus Motion for Order Approving Its Rejection of Certain Power Purchase and Operating Agreements. [Case No. 17-3283, ECF No. 15178; Case No. 17-4780, ECF No. 2296]
- 3. Community Health Foundation's Administrative Claim Motion. [Case No. 17-3283, ECF No. 18602]
- 4. Ramhil Developers Inc.'s Objection to Cure Amount. [Case No. 17-3283, ECF No. 19807]

<sup>&</sup>lt;sup>1</sup> Agenda filed at Docket Entry No. 23440 in 3:17-BK-3283 (LTS).

3:17-BK-3283 (LTS) / 3:19-AP-00391 (LTS) Page 3 Omnibus Hearing – February 1, 2023

- 5. Evertec's Administrative Expense Claim Motion. [Case No. 17-3283, ECF No. 21187]
- 6. Ricoh Puerto Rico, Inc.'s Administrative Expense Claim Motion. [Case No. 17-3283, ECF No. 21191]
- 7. COSEY's Administrative Expense Claim Motion. Cosey's Motion for Allowance and Payment of Administrative Expense Claim [Case No. 17-3283, ECF No. 21209]
- 8. Blanca Iris Marrero's Administrative Expense Claim Motion. [Case No. 17-3283, ECF No. 21192]
- 9. Four Hundred Eighty-Eighth Omnibus Objection to Claims. [Case No. 17-3283, ECF No. 21195]
- 10. Five Hundred Thirty-First Omnibus Objection to Claims. [Case No. 17-3283, ECF No. 22265]
- 11. Debtors' Omnibus Objections to Claims.
  - Notice of Adjournment of Omnibus Objections Scheduled for Hearing at the February 1, 2023 Omnibus Hearing to the March 15, 2023 Omnibus Hearing [Case No. 17-3283, ECF No. 23407]

#### **NEXT SCHEDULED HEARING:**

PREPA Disclosure Statement Hearing set for February 28, 2023, at 9:30 AM (AST) before Judge Laura Taylor Swain.

s/Carmen TacoronteCarmen TacorontePROMESA Case Administrator